

MORTGAGE APPLICATION



☐ Mortgage ☐ Purchase ☐ Refinance ☐ Line of Credit ☐ Assumption of Mortgage
☐ Loan ☐ First ☐ Second ☐ Third ☐ Other

PRIMARY APPLICANT

☐ Mr.

☐ Mrs.

☐ Miss

☐ Ms.

D.O.B. (mm/dd/yy)

S.I.N.

FIRST

MIDDLE INITIAL

LAST

Email Address

Tel. Work

Tel. Home

Cel.

Address

Apt./Ste.

City

Postal Code

☐ Own

☐ Rent

First Time

☐ Yes

☐ Other

Home Buyer?

☐ No

 Yrs. at Present
Address

 Rent/Mortgage
Payment

 Marital
Status

☐ Single
☐ Divorced

☐ Married
☐ Separated

No. of Dependents

 Previous Address (if < 3 years at present address) **We require a full 3-year history.**

How long?

Previous Address (if < 3 years at present address)

How long?

CO-APPLICANT

☐ Mr.

☐ Mrs.

☐ Miss

☐ Ms.

D.O.B. (mm/dd/yy)

S.I.N.

FIRST

MIDDLE INITIAL

LAST

Email Address

Tel. Work

Tel. Home

Cel.

Address (if different from Applicant)

Apt./Ste.

City

Postal Code

☐ Own

☐ Rent

First Time

☐ Yes

☐ Other

Home Buyer?

☐ No

 Yrs. at Present
Address

 Rent/Mortgage
Payment

 Marital
Status

☐ Single
☐ Divorced

☐ Married
☐ Separated

 No. of
Dependents

 Rel. to Primary
Applicant

 Previous Address (if < 3 years at present address) **We require a full 3-year history.**

How long?

Previous Address (if < 3 years at present address)

How long?

PRIMARY APPLICANT'S PRESENT EMPLOYER

Address (include Postal Code)

How long?

Hrly or Salary?

Industry Sector

Job Title

Gross Annual Income

 PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) **We require a full 3-year history.**

How long?

PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) Address

How long?

CO-APPLICANT'S PRESENT EMPLOYER

Address (include Postal Code)

How long?

Hrly or Salary?

Industry Sector

Job Title

Gross Annual Income

 CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) **We require a full 3-year history.**

How long?

CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years)

How long?

OTHER SOURCE OF INCOME

Monthly Income

Total Monthly Income

OTHER SOURCE OF INCOME

Monthly Income

ASSETS	Amount	LIABILITIES	Monthly Payment Amount
Savings/Cash in Bank		Loans	
RRSP		Lines of Credit	
Stocks/Bonds/Investments		Credit Cards	
Gifted Funds		Student Loans	
		Vehicle Loans	
Amount of Down Payment			
Where is down payment coming from?		Vehicle Leases	
Vehicle(s) yr/make/model		Support/Alimony Payments	
1.			
2.			
3.			
Household/Personal Effects			

EXISTING HOME INFORMATION

Value	Original Purchase Price	Annual Property Taxes
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EXISTING MORTGAGE INFORMATION

Monthly Payment Amount		LIST ALL OTHER PROPERTIES OWNED		
Balance		Monthly Payment Amount		
Rate		Balance		
Rate Type		Rate		
Name of Bank/Mortgage Co.		Rate Type		
Renewal Date		Name of Bank/Mortgage Co.		
Mortgage Reference #		Renewal Date		
		Mortgage Reference #		

DESCRIPTION OF PROPERTY TO BE FINANCED

☐ Detached
 ☐ Semi-Detached
 ☐ Townhouse
 ☐ Condo
 ☐ Other

Municipal Address:

City/Town:

Owner Occ. <input type="checkbox"/>	Lot:	Plan:	Lot Size (m or ft):	Stores:
Rental <input type="checkbox"/>	Taxes:	20	Heating:	Water:
	# Rooms:	# Bdrms:	# Kitchens:	Sewers:
Basement Y/N	Part/Full	Finished Y/N	Apt Y/N	Garage Y/N
				Single, double or triple?
				Att or Det?
Solicitor:	Address:		Condo Fees:	Sq ft/m:
				Tel.:

Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date

CLIENT CONSENT FORM

Mortgage Architects Inc. ("MA", "we", "us" and "our"), in accordance with our privacy policy and our obligations at law, may collect, receive, retain, use and disclose personal information about you, our client, for the purposes of: verification, assessing credit-worthiness, establishing credit limits, maintaining client relationships, presenting your mortgage application to various lenders and insurers and providing information to you about other products and services that may be of interest to you. We will rely on

the personal information provided to us as being current and accurate, whether provided by you or from third parties. We may also disclose your personal information to (i) any potential purchaser of our business and their advisors, (ii) any third party service providers to whom we may outsource our business functions and (iii) any parties involved in the securitization, assignment or pledge of a loan or mortgage that are obtained through us.

By signing this form, you are providing your acknowledgment and express consent to MA and our mortgage broker or agent:

1. to collect, use, retain and disclose your personal information for the purposes outlined above, and that MA and our mortgage broker or agent will not use or disclose the information for any other purpose other than listed herein without first obtaining your consent. MA and our mortgage broker or agent must retain the details of the collection, use, disclosure and storage of your personal information for seven (7) years following the later of (a) the date of your latest application with us, or (b) the date on which your loans or mortgages we have arranged for you have expired or been terminated;
2. to inquire about and receive your personal information from; consumer reporting agencies, credit bureaus, real estate appraisers, your bank(s) or other financial institutions with whom you deal, your past mortgage brokers, your present and past employers and other third parties who may have information about your financial status;
3. that the approval or granting of any mortgage by a lender to you, as arranged by MA, is not to be construed or relied on by you as representing the value or condition of any underlying security or representing that you have the ability to repay the arranged mortgage debt;
4. to receive commercial electronic messages and other forms of business information, communications and marketing regarding products and services that may be of interest to you;
5. that MA and our mortgage broker or agent may receive fees or incentives from a lender for arranging a mortgage or loan for you. Fees and incentives include but are not limited to money, points or goods and services. Fees and incentives may vary between lenders for similar products and may also be dependent on the amounts and types of mortgage products originated.
6. that MA and our agent have not provided you with any investment advice or services and has advised you of the need for independent financial and tax planning advice from a qualified professional.
7. If you do not wish to receive any information or marketing from us regarding other products or services that may be of interest to you, please check here:

A copy of our privacy policy and procedures is available on our website: www.mtgarc.ca. You may also contact our privacy compliance officer at 1-877-802-9100.

EXPRESS CONSENT & ACKNOWLEDGEMENT

I/we hereby provide my/our express consent as described herein

Print Client 1 Name: _____ Signature Client 1: _____

Print Client 2 Name: _____ Signature Client 2: _____

Date: _____ Date: _____